

This advertisement is for information purposes not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 10th December, 2021...



SHIVAM AUTOTECH LIMITED (LIN: C14300HR2005PLC081531)

Our Company was originally incorporated as a public limited company limited by shares under the Companies Act, 1956 with the name "Shivam Autotech Limited" in the state of Delhi pursuant to Certificate of Incorporation dated July 29, 2005 issued by the Asst. Registrar of Companies, National Capital Territory of Delhi and Haryana.

Registered Office: 10, 1st Floor, Tower A, Emaar Digital Greens, Sector - 61, Golf Course Extension Road, Gurugram, Haryana-122102, India Tel: 0124-4698700

Email: info@shivamautotech.com Website: www.shivamautotech.com

PROMOTER OF THE COMPANY: DAYANAND MUNJAL INVESTMENTS PRIVATE LIMITED

ISSUE OF UP TO 2,22,222 EQUITY SHARES OF FACE VALUE OF RS. 2 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 18 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF RS. 16 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO RS. 4,000 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 9 FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON 10th DECEMBER, 2021 (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Friday, December 31, 2021 and closed on Friday, January 28, 2022 and the last date for On Market Renunciation of Rights Entitlements was Friday, January 21, 2022. Out of the total 6558 Applications for 3,03,25,439 Rights Equity Shares (including 1799 Application for 12,58,500 Rights Equity Shares through R-WAP), 737 Applications for 36,21,700 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer.

1. The break-up of valid applications received through ASBA and R-WAP (after Technical Rejections) is given below:

Table with 5 columns: Applicants, Number of valid applications received, No. of Rights Equity Shares accepted and allotted against Rights Entitlementment (A), No. of Rights Equity Shares accepted and allotted against Additional Equity Shares Applied (B), Total Rights Equity Shares accepted and allotted (A+B)

2. Information regarding applications received (including ASBA and R-WAP applications received):

Table with 8 columns: Category, Applications Received (Number, %), Equity Shares Applied for (Number, Value, %), Equity Shares Allotted (Number, Value, %)

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice/refund intimation and intimation for rejection, as applicable, has been completed on February 07, 2022. The instructions to (i) IDFC First Bank Limited ("Banker to the Issue") for processing refund through NACH/ NEFT/ RTGS / Direct credit for applicants made using R-WAP was given on February 07, 2022 and (ii) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on February 07, 2022.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of Letter of Offer to SEBI should not, in anyway, deemed or construed that the Letter of Offer has been cleared or approved by SEBI.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the aforesaid permission given by NSE should not in anyway be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 79 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Table with 2 columns: REGISTRAR TO THE ISSUE (Bigshare Services Private Limited) and COMPANY SECRETARY AND COMPLIANCE OFFICER (Ms. Preeti Sharma Shivam Autotech Limited)

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process OR R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process), amount debited (in case of R-WAP process), ASBA Account Number and the Designated Branch of the SCSBs where the application form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process).

Table with 5 columns: क्र. सं., विवरण, 31.12.2021 को समाप्त तिमाही और नौ माह के लिए अल्टिमेटम रिजल्ट एक्चन वित्तीय परिणामों का सार (₹ लाखों में), 31.12.2021 को समाप्त तिमाही, 31.12.2020 को समाप्त तिमाही, 31.12.2021 को समाप्त नौ माह, 31.12.2020 को समाप्त नौ माह

नोट: ऊपर सेबी (स्वीचबद्ध दायित्व और प्रकटन आवश्यकताएं) विनियमावली, 2015 के विनियम 33 के तहत स्टॉक एक्सचेंजों में पेश किए गये तिमाही वित्तीय परिणामों के विस्तृत रूप का एक सार है। तिमाही वित्तीय परिणामों का विस्तृत रूप बीएसई लिमिटेड की वेबसाइट (www.bseindia.com) और कंपनी की वेबसाइट (www.owsaloverseaslistd.com) पर उपलब्ध है।

Indian Bank advertisement for a 2-year fixed deposit of ₹100,000. Includes details on interest rates, terms, and contact information for the Allahabad branch.

Bank of Baroda advertisement for a 2-year fixed deposit of ₹100,000. Includes details on interest rates, terms, and contact information for the Jaipur branch.

आवक/प्रकार/शर्तिका/आवक/प्रकार/शर्तिका (इच्छुक/अच्छक/अच्छक/अच्छक) (इच्छुक/अच्छक/अच्छक/अच्छक) (इच्छुक/अच्छक/अच्छक/अच्छक)

Indian Bank advertisement for a 4-year fixed deposit of ₹700,000. Includes details on interest rates, terms, and contact information for the Jaipur branch.

KOTAK MAHINDRA BANK LIMITED advertisement for a gold loan. Includes details on interest rates, terms, and contact information.

EQUICATS advertisement for a gold loan. Includes details on interest rates, terms, and contact information.

AUCTION - NOTICE: That the below mentioned Borrower/s had availed gold loan facility against security of the gold ornaments/items, as specified below. The Borrower/s defaulted in due repayment of the installments and outstanding dues and as a result of which the Bank was constrained to issue notices calling upon the Borrower/s to repay the outstanding amounts.

इक्विटस स्मॉल फाइनेंस बैंक लिमिटेड advertisement for a gold loan. Includes details on interest rates, terms, and contact information.