

October 21, 2025

The National Stock Exchange of India Ltd
"Exchange Plaza", Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051
(Scrip Code - SHIVAMAUTO)

The BSE Limited
Phiroje Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
(Scrip Code - 532776)

Sub: Intimation under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

This is to inform you that the Meeting of the Board of Directors of the Company was duly convened today, as scheduled. The meeting commenced at 11:30 A.M. and concluded at 03:45 P.M.

Inter-alia, the following business was transacted:

The Board approved the proposal for raising funds through the issuance of secured, redeemable, Non-Convertible Debentures (NCDs) aggregating up to ₹225 Crore, by way of private placement, subject to the receipt of all necessary approvals, consents, sanctions, and permissions, and in compliance with the applicable laws, regulations, and shareholders' approval.

Enclosed herewith

The details as required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as Annexure I.

Kindly take the above on your record and oblige.

Thanking you.

For Shivam Autotech Limited

Mr. Shakti Mahana
Company Secretary & Compliance Officer
M No. 69273

ANNEXURE-1

Types of securities proposed to be issued	Secured Redeemable Non-Convertible Debentures (NCDs)
Type of issuance	Issuance of NCDs through Private placement to the proposed persons.
Whether proposed to be listed? If yes, Name of Stock exchange(s)	Not Applicable
The total number of securities proposed to be issued or the total amount for which the securities will be issued	The total number or aggregate value of the securities proposed to be issued shall be determined in accordance with the terms and conditions of the Debenture Trust Deed to be executed between the Company and the Debenture Trustee, aggregating up to ₹ 225 crores
Tenure of the instrument – date of allotment and date of maturity	The tenure of the instrument, including the date of allotment and the date of maturity, shall be determined in accordance with the terms and conditions of the Debenture Trust Deed to be executed between the Company and the Debenture Trustee.
Coupon / interest offered, schedule of payment of Coupon / interest and principal/ redemption premium	Shall be determined in accordance with the terms of the transaction documents
Charge / Security, if any, created over the assets	Any charge or security shall be in accordance with the terms and conditions of the Debenture Trust Deed to be executed between the Company and the Debenture Trustee.
Special right / interest / privileges attached to the instrument and changes thereof	The rights/privileges/interest shall be determined in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee
Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Shall be determined in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The redemption shall be in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.

**SHIVAM AUTOTECH LIMITED www.shivamautotech.com
CIN: L34300HR2005PLC081531**

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