

February 12, 2025

The National Stock Exchange of India Ltd
"Exchange Plaza", Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051
(Scrip Code - SHIVAMAUTO)

The BSE Limited
Phiroje Jeejeebhoy Towers
Dalal Street Fort
Mumbai - 400 001
(Scrip Code - 532776)

Sub: Intimation under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of secured unlisted, unrated redeemable Non-Convertible Debentures on Private Placement basis.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Company passed resolution on 12th February, 2025 approved the allotment of 1,200 secured unlisted, unrated redeemable Non-Convertible Debentures of face value of Rs. 1,00,000/- each aggregating to Rs. 12 Crore on Private Placement basis.

Further, please note that the issuance of the Non-Convertible Debentures was approved by the Board of Directors in its meeting held on 18th January, 2025.


Enclosed herewith

The details as required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as Annexure I.

Kindly take the above on your record and oblige.

Thanking you.

For Shivam Autotech Limited


Mr. Shakti Mahana
Company Secretary & Compliance Officer
M No. 69273



SHIVAM AUTOTECH LIMITED www.shivamautotech.com
CIN: L34300HR2005PLC081531

Registered Office: 10, 1st Floor, Emaar Digital Greens, Tower A, Sector
61. Golf Course Extension Road. Gurugram. Harvana-122102

Tel: 0124-4698700
Fax: 0124-4698798

ANNEXURE-1

Types of securities proposed to be issued	Secured Unlisted, Unrated, Redeemable Non-Convertible Debentures (NCDs)
Type of issuance	Issuance of NCDs through Private placement to the proposed persons.
Whether proposed to be listed? If yes, Name of Stock exchange(s)	Not Applicable
The total number of securities proposed to be issued or the total amount for which the securities will be issued	Total issue size up to 1,200 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 12 crores (Rupees Fifty crores)
Tenure of the instrument - date of allotment and date of maturity	Tenure shall be up to maximum of 48 months with 12-month moratorium or such other term as may be decided by the subscribers of the NCDs and the Board of Directors Date of allotment and Date of maturity will be decided by the Board of Directors thereof within due course of time.
Coupon / interest offered, schedule of payment of Coupon / interest and principal/ redemption premium	12.85% p.a. to be paid in terms of the transaction documents
Charge / Security, if any, created over the assets	The NCDs are inter alia secured by: <ul style="list-style-type: none"> • Securities/secured assets provided against YES Bank Limited facilities - Rohtak plant; • Debt Service Reserve Account for 1 quarter interest servicing to be maintained during the tenor of the NCDs; • Second charge on all fixed assets of the Company (without no-objection certificate); • other such security interests, as may be agreed by and between the Company, the subscribers of the NCDs and/or debenture trustee.
Special right / interest / privileges attached to the instrument and changes thereof	The rights/privileges/interest is in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee
Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.

**SHIVAM AUTOTECH LIMITED www.shivamautotech.com
CIN: L34300HR2005PLC081531**

Registered Office: 10, 1st Floor, Emaar Digital Greens, Tower A, Sector 61, Golf Course Extension Road, Gurugram, Harvana-122102

Tel: 0124-4698700
Fax: 0124-4698798

Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The redemption shall be in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.

SHIVAM AUTOTECH LIMITED www.shivamautotech.com
CIN: L34300HR2005PLC081531

Registered Office: 10, 1st Floor, Emaar Digital Greens, Tower A, Sector
61, Golf Course Extension Road. Gurugram. Harvana-122102

Tel: 0124-4698700
Fax: 0124-4698798