

January 18, 2025

**The National Stock Exchange of India Ltd**  
"Exchange Plaza", Bandra Kurla Complex,  
Bandra East,  
Mumbai - 400 051  
(Scrip Code - SHIVAMAUTO)

**The BSE Limited**  
Phiroje Jeejeebhoy Towers  
Dalal Street Fort  
Mumbai - 400 001  
(Scrip Code - 532776)

**Sub: Outcome of the Board Meeting held on January 18, 2025.**

Dear Sir/Ma'am,

This is to inform you that we have conducted the Meeting of Board of Directors of the Company today as scheduled and inter-alia the following business were transacted. The Board meeting was commenced at 11:00 AM and was concluded at 11:37 AM:-

Approved the Fund-Raising proposal by way of issuance of secured unlisted, unrated redeemable Non-Convertible Debentures up to an amount of Rs. 50 Crore by way of private placement in terms of applicable rules/regulations.

**Enclosed herewith**

The details as required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as Annexure I.

Kindly take the above on your record and oblige.

Thanking you.

**For Shivam Autotech Limited**

**Mr. Shakti Mahana**  
**Company Secretary & Compliance Officer**  
**M No. 69273**

**ANNEXURE-1**

<b>Types of securities proposed to be issued</b>	Secured Unlisted, Unrated, Redeemable Non-Convertible Debentures (NCDs)
<b>Type of issuance</b>	Issuance of NCDs through Private placement to the proposed persons.
<b>Whether proposed to be listed? If yes, Name of Stock exchange(s)</b>	Not Applicable
<b>The total number of securities proposed to be issued or the total amount for which the securities will be issued</b>	Total issue size up to 5000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 50 crores (Rupees Fifty crores)
<b>Tenure of the instrument - date of allotment and date of maturity</b>	Tenure shall be up to maximum of 48 months with 12-month moratorium or such other term as may be decided by the subscribers of the NCDs and the Board of Directors  Date of allotment and Date of maturity will be decided by the Board of Directors thereof within due course of time.
<b>Coupon / interest offered, schedule of payment of Coupon / interest and principal/ redemption premium</b>	14.00% p.a. to be paid in terms of the transaction documents
<b>Charge / Security, if any, created over the assets</b>	The NCDs are inter alia secured by: <ul style="list-style-type: none"> <li>• Securities/secured assets provided against YES Bank Limited facilities - Rohtak plant;</li> <li>• Debt Service Reserve Account for 1 quarter interest servicing to be maintained during the tenor of the NCDs;</li> <li>• Second charge on all fixed assets of the Company (without no-objection certificate);</li> <li>• other such security interests, as may be agreed by and between the Company, the subscribers of the NCDs and/or debenture trustee.</li> </ul>
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	The rights/privileges/interest is in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee
<b>Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal</b>	In accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.

Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The redemption shall be in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.

January 18, 2025

**The National Stock Exchange of India Ltd**  
"Exchange Plaza", Bandra Kurla Complex,  
Bandra East,  
Mumbai - 400 051  
(Scrip Code - SHIVAMAUTO)

**The BSE Limited**  
Phiroje Jeejeebhoy Towers  
Dalal Street Fort  
Mumbai - 400 001  
(Scrip Code - 532776)

**Sub: Outcome of the Board Meeting held on January 18, 2025.**

Dear Sir/Ma'am,

This is to inform you that we have conducted the Meeting of Board of Directors of the Company today as scheduled and inter-alia the following business were transacted. The Board meeting was commenced at 11:00 AM and was concluded at 11:37 AM:-

Approved the Fund-Raising proposal by way of issuance of secured unlisted, unrated redeemable Non-Convertible Debentures up to an amount of Rs. 50 Crore by way of private placement in terms of applicable rules/regulations.

**Enclosed herewith**

The details as required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as Annexure I.

Kindly take the above on your record and oblige.

Thanking you.

**For Shivam Autotech Limited**

**Mr. Shakti Mahana**  
**Company Secretary & Compliance Officer**  
M No. 69273

**ANNEXURE-1**

<b>Types of securities proposed to be issued</b>	Secured Unlisted, Unrated, Redeemable Non-Convertible Debentures (NCDs)
<b>Type of issuance</b>	Issuance of NCDs through Private placement to the proposed persons.
<b>Whether proposed to be listed? If yes, Name of Stock exchange(s)</b>	Not Applicable
<b>The total number of securities proposed to be issued or the total amount for which the securities will be issued</b>	Total issue size up to 5000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 50 crores (Rupees Fifty crores)
<b>Tenure of the instrument - date of allotment and date of maturity</b>	Tenure shall be up to maximum of 48 months with 12-month moratorium or such other term as may be decided by the subscribers of the NCDs and the Board of Directors  Date of allotment and Date of maturity will be decided by the Board of Directors thereof within due course of time.
<b>Coupon / interest offered, schedule of payment of Coupon / interest and principal/ redemption premium</b>	14.00% p.a. to be paid in terms of the transaction documents
<b>Charge / Security, if any, created over the assets</b>	The NCDs are inter alia secured by: <ul style="list-style-type: none"> <li>• Securities/secured assets provided against YES Bank Limited facilities - Rohtak plant;</li> <li>• Debt Service Reserve Account for 1 quarter interest servicing to be maintained during the tenor of the NCDs;</li> <li>• Second charge on all fixed assets of the Company (without no-objection certificate);</li> <li>• other such security interests, as may be agreed by and between the Company, the subscribers of the NCDs and/or debenture trustee.</li> </ul>
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	The rights/privileges/interest is in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee
<b>Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal</b>	In accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.

Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The redemption shall be in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.